



**Industries in Food Processing & Manufacturing (44)**

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|---|---|---|
| 311111 Dog and Cat Food Manufacturing                             | 311412 Frozen Specialty Food Manufacturing                                  | 311919 Other Snack Food Manufacturing                               |
| 311119 Other Animal Food Manufacturing                            | 311421 Fruit and Vegetable Canning  | 311920 Coffee and Tea Manufacturing                                 |
| 311211 Flour Milling  | 311422 Specialty Canning  | 311930 Flavoring Syrup and Concentrate Manufacturing                |
| 311212 Rice Milling   | 311423 Dried and Dehydrated Food Manufacturing                              | 311941 Mayonnaise, Dressing, and Other Prepared Sauce Manufacturing |
| 311213 Malt Manufacturing   | 311511 Fluid Milk Manufacturing   | 311942 Spice and Extract Manufacturing                              |
| 311221 Wet Corn Milling   | 311512 Creamery Butter Manufacturing  | 311991 Perishable Prepared Food Manufacturing                       |
| 311224 Soybean and Other Oilseed Processing                       | 311513 Cheese Manufacturing   | 311999 All Other Miscellaneous Food Manufacturing                   |
| 311225 Fats and Oils Refining and Blending                        | 311514 Dry, Condensed, and Evaporated Dairy Product Manufacturing           | 312111 Soft Drink Manufacturing                                     |
| 311230 Breakfast Cereal Manufacturing                             | 311520 Ice Cream and Frozen Dessert Manufacturing                           | 312112 Bottled Water Manufacturing                                  |
| 311313 Beet Sugar Manufacturing                                   | 311813 Frozen Cakes, Pies, and Other Pastries Manufacturing                 | 312113 Ice Manufacturing  |
| 311314 Cane Sugar Manufacturing                                   | 311821 Cookie and Cracker Manufacturing                                     | 312120 Breweries  |
| 311340 Nonchocolate Confectionery Manufacturing                   | 311824 Dry Pasta, Dough, and Flour Mixes Manufacturing from Purchased Flour | 312130 Wineries   |
| 311351 Chocolate and Confectionery Manufacturing from Cacao Beans | 311830 Tortilla Manufacturing   | 312140 Distilleries   |
| 311352 Confectionery Manufacturing from Purchased Chocolate       | 311911 Roasted Nuts and Peanut Butter Manufacturing                         | 327213 Glass Container Manufacturing                                |
| 311411 Frozen Fruit, Juice, and Vegetable Manufacturing           |   | 424510 Grain and Field Bean Merchant Wholesalers                    |

**Notes:**

- (1) Cluster definitions are based on the U.S. Cluster Mapping Benchmark Definitions developed by Professors Mercedes Delgado, Michael E. Porter, and Scott Stern (2013).
- (2) US 2012 North American Industry Classification System (NAICS) are used for industry classifications and codes.
- (3) Industries should not be misinterpreted as sub-clusters. For a listing of all sub-clusters, please visit the Institute's Canadian Cluster Data portal.
- (4) Analysis derived from approach used by Ketels and Protsiv to broaden cluster categories by adding individual narrow industries in their report: "European Cluster Panorama 2014".