



*Centre for the  
Study of Living Standards  
Centre d'étude des  
niveaux de vie*

# Conference Report on Canada 2008

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Presentation to the Institute for Competitiveness & Prosperity

Panel Theme: Productivity and Competitiveness

April 1, 2008

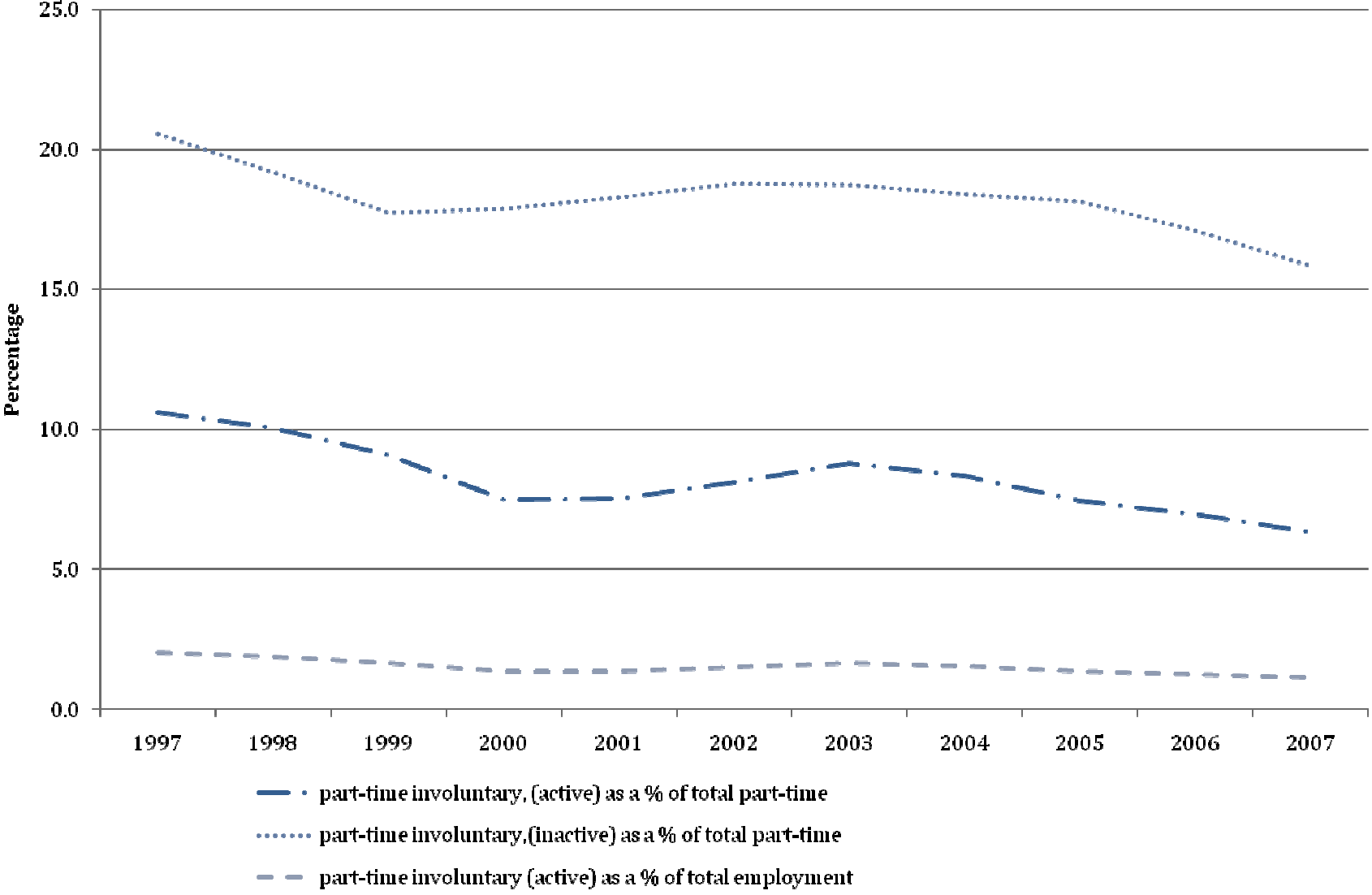
## Structure of Presentation

I. Comments on 2008 Annual Report

II. FDI Developments in Canadian Perspective

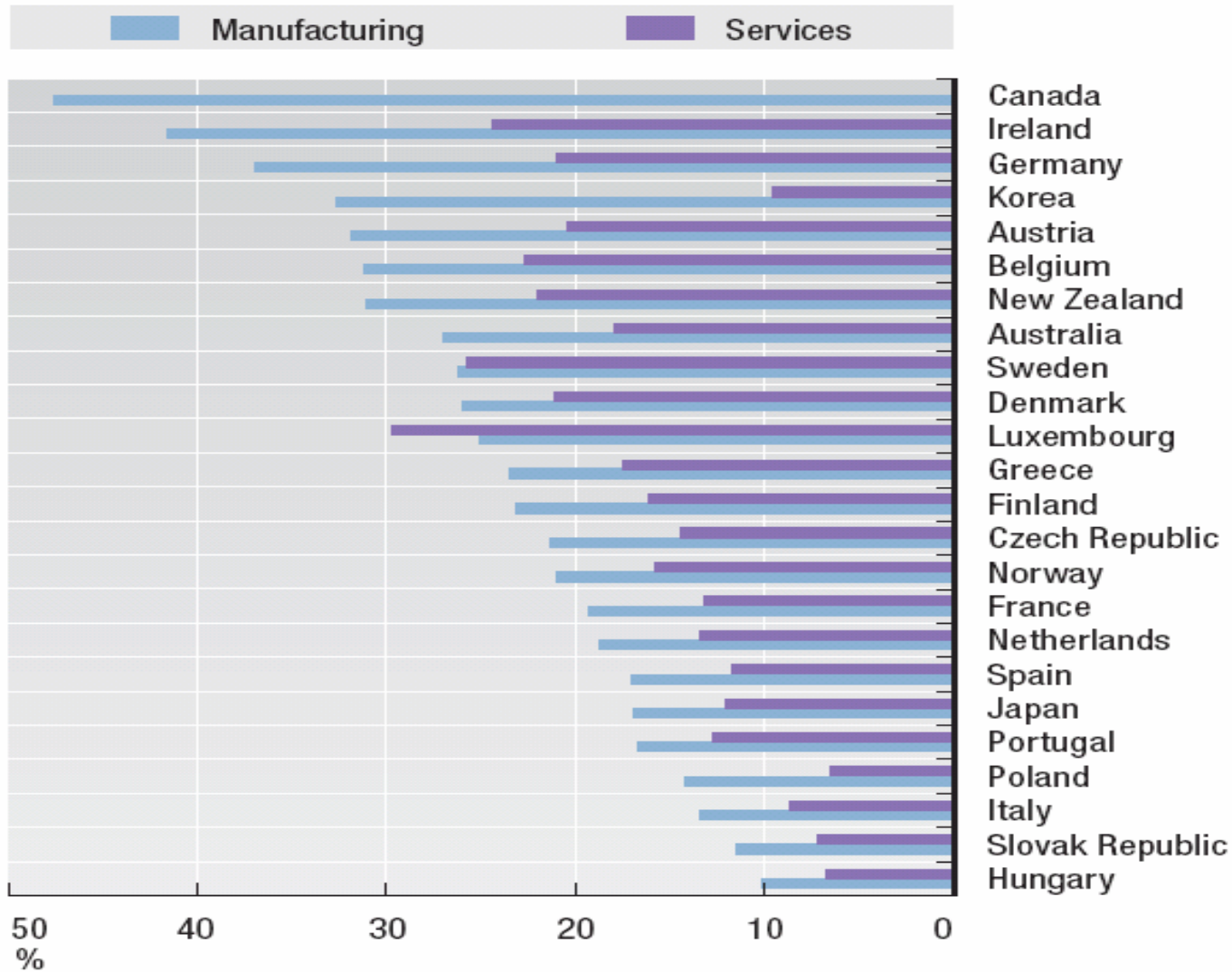
III. Causes of the Post-2000 Weakness of Labour Productivity Growth in Canada

# Trends in Involuntary Part-time Employment in Canada, 1997-2007 (Percentage)



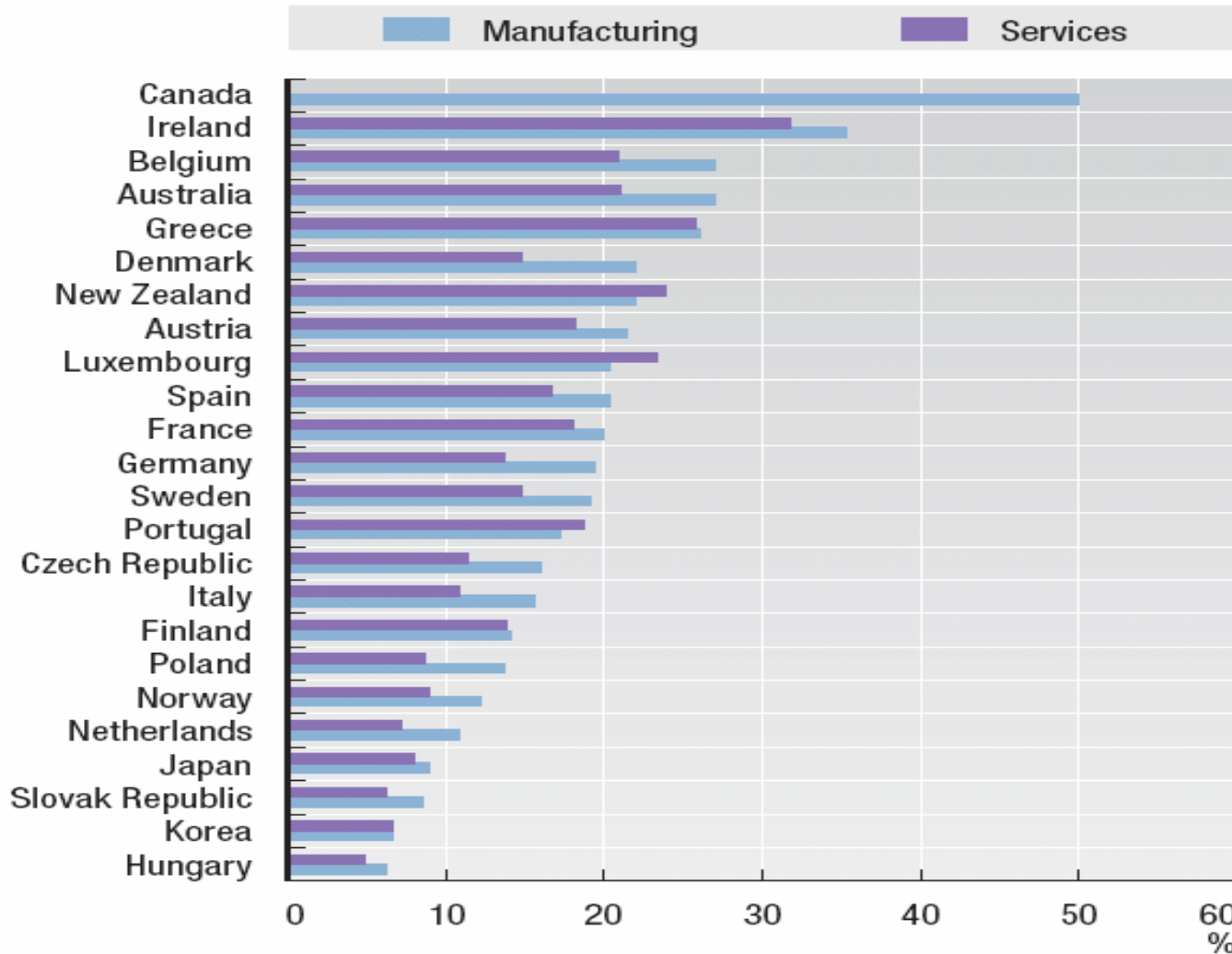
# In-house product innovators by sector,<sup>4</sup> 2002-04<sup>2</sup>

As a percentage of all firms

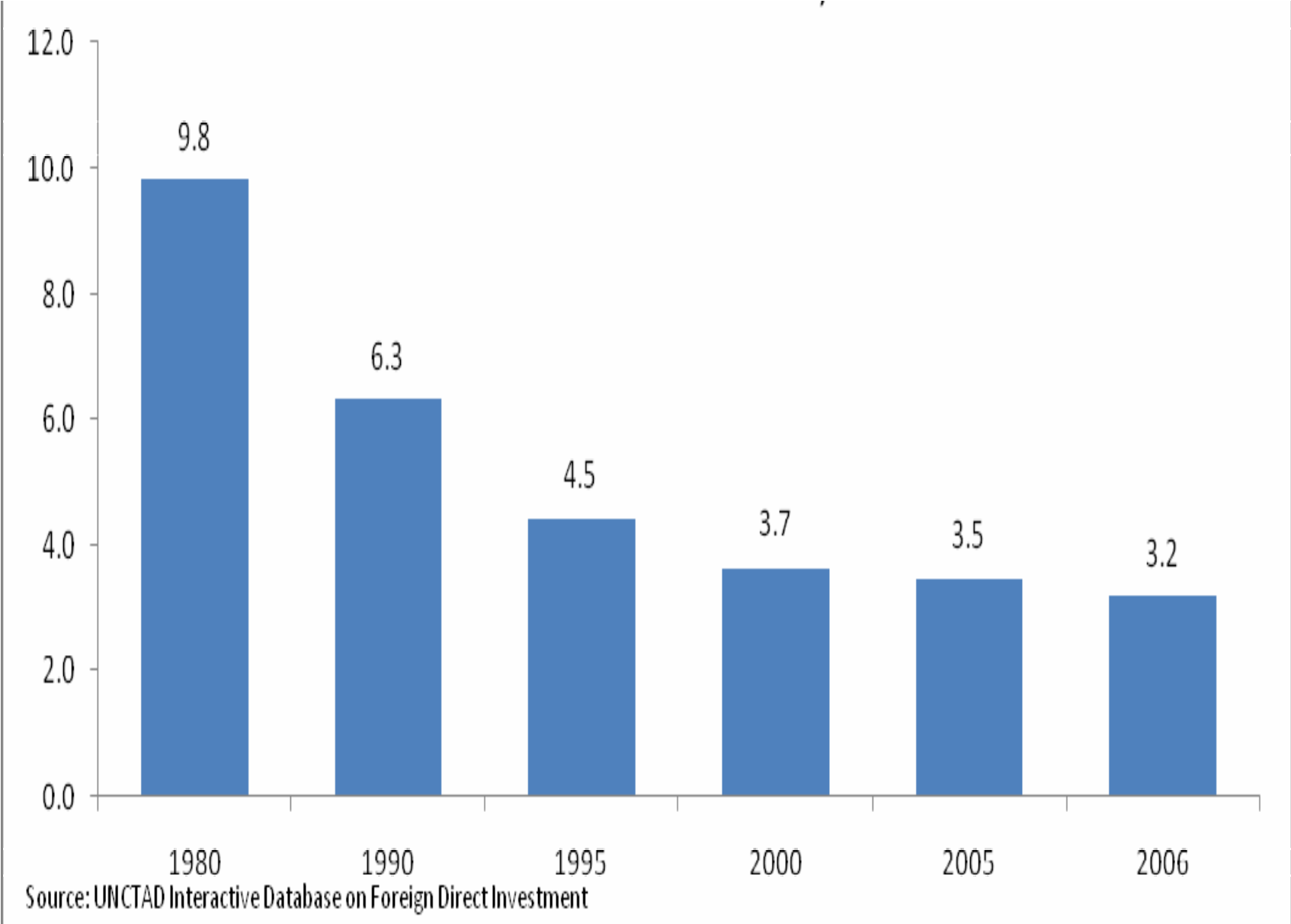


# In-house process innovators by sector,<sup>4</sup> 2002-04<sup>2</sup>

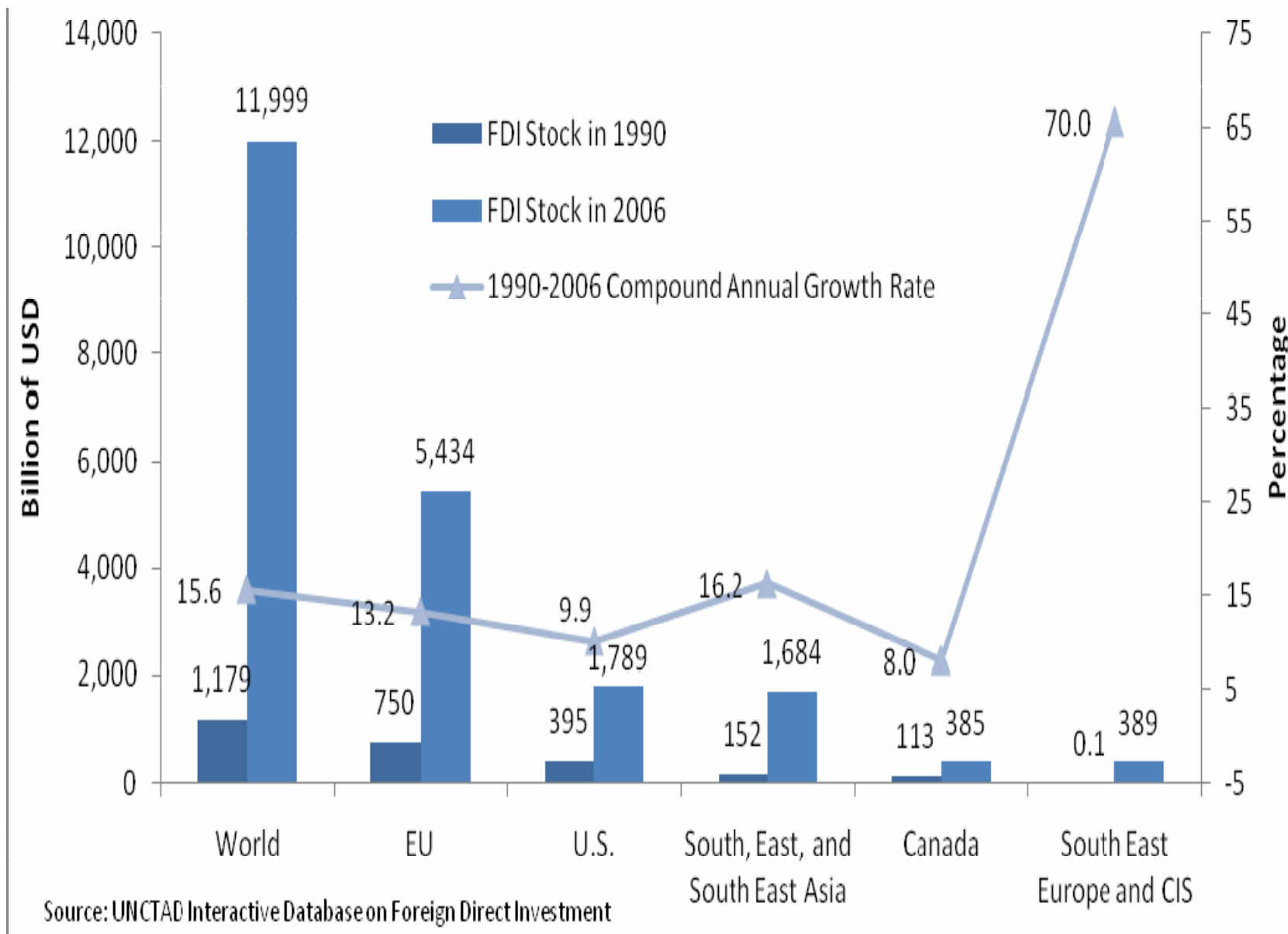
As a percentage of all firms



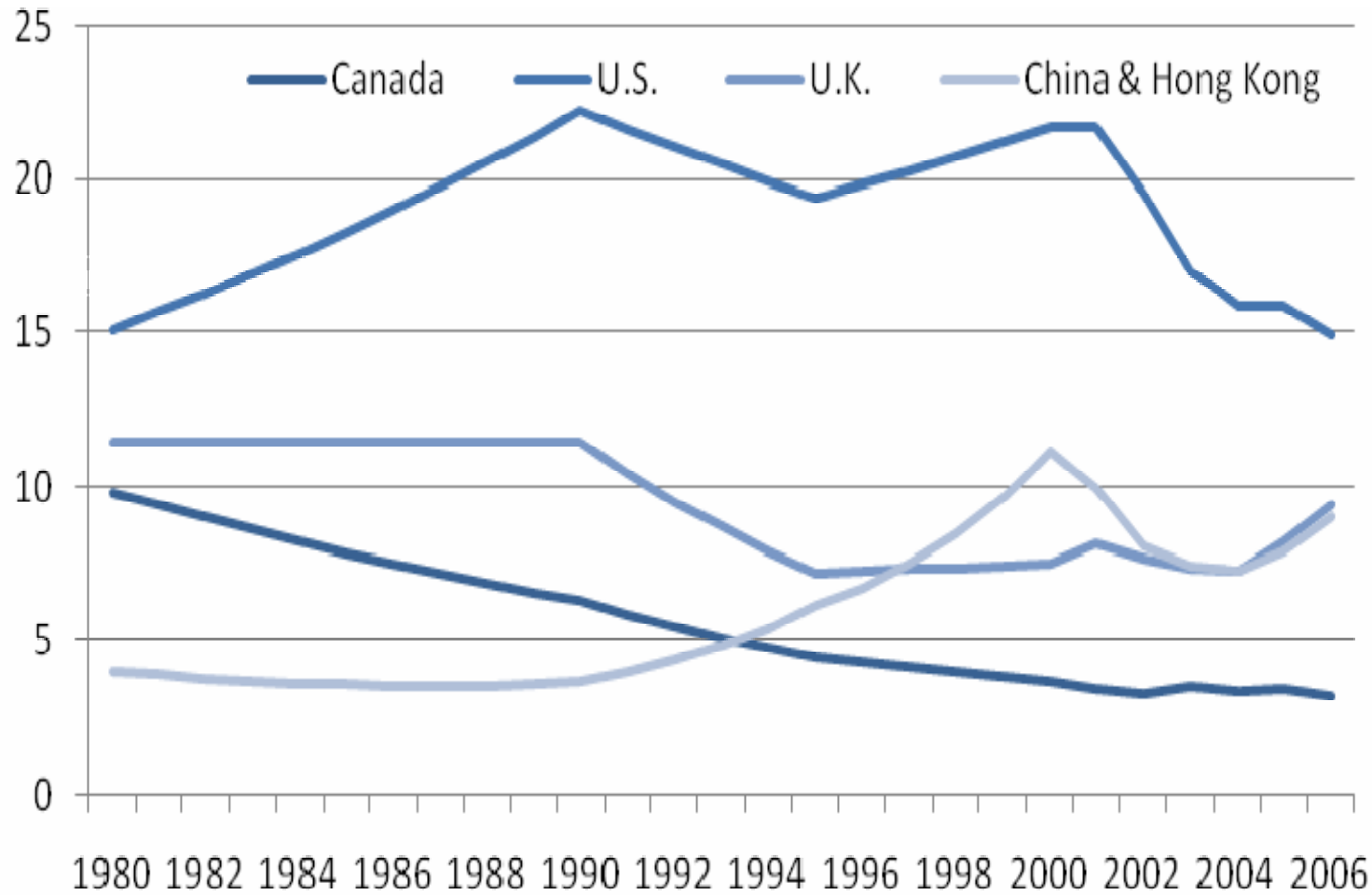
# Canada's Share of World FDI Stock, Selected Years



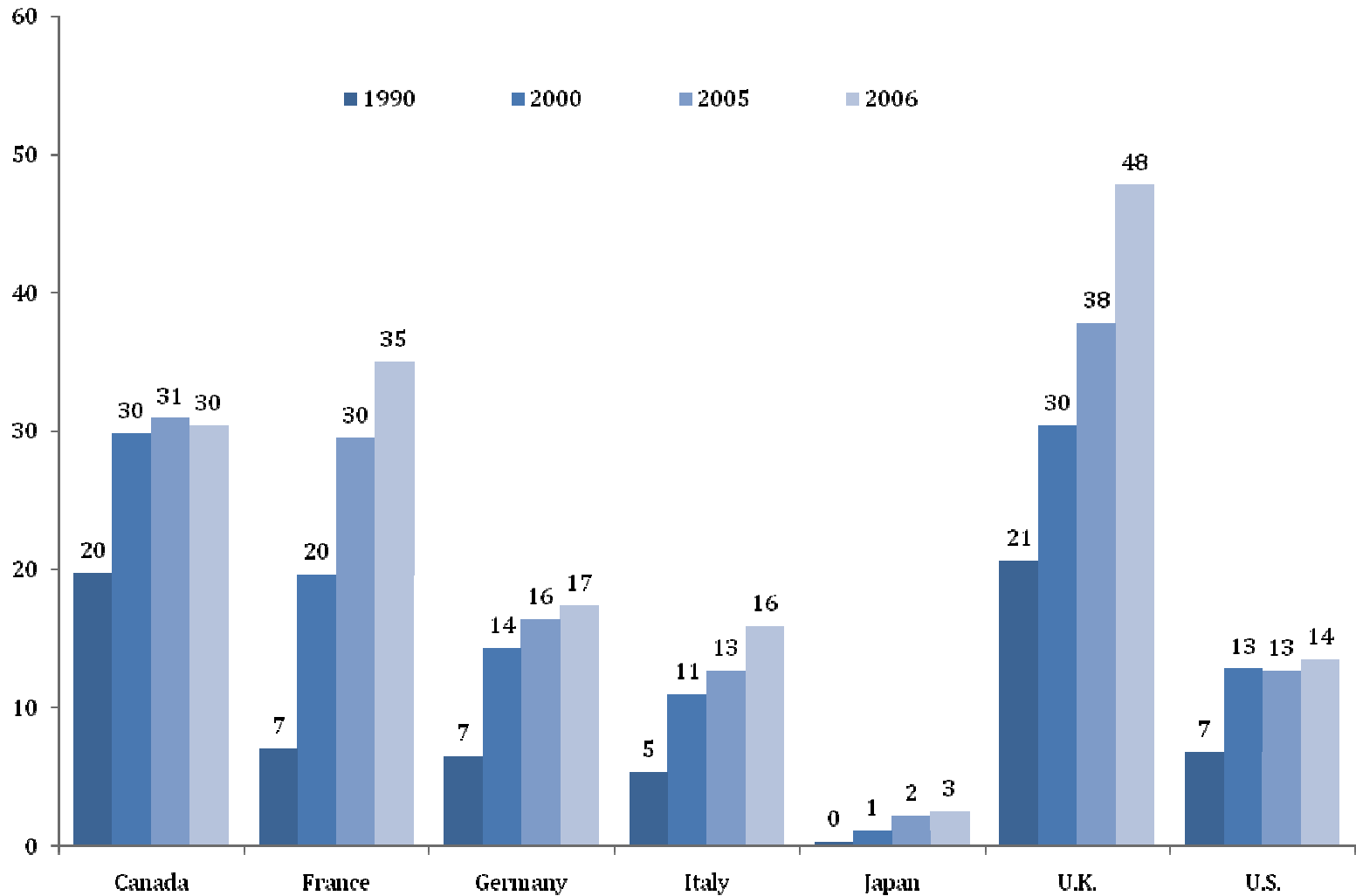
# Inward FDI Stock and Stock Growth by Region, 1990 and 2006



### Share of World FDI Stock for Selected Countries, 1980-2006

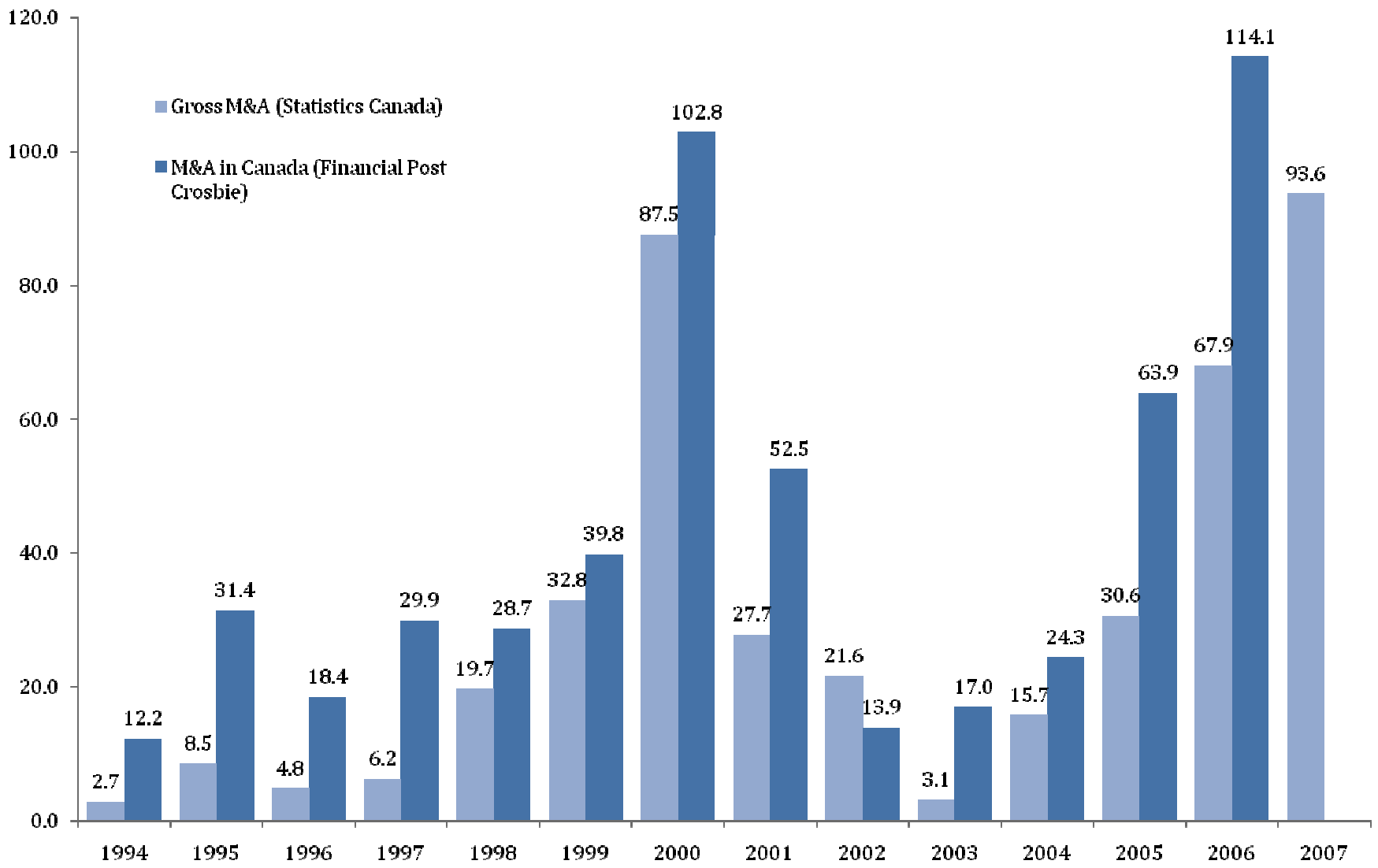


## Inward FDI Stock as a Percentage of GDP in G7 Countries, 1990, 2000, 2005 and 2006



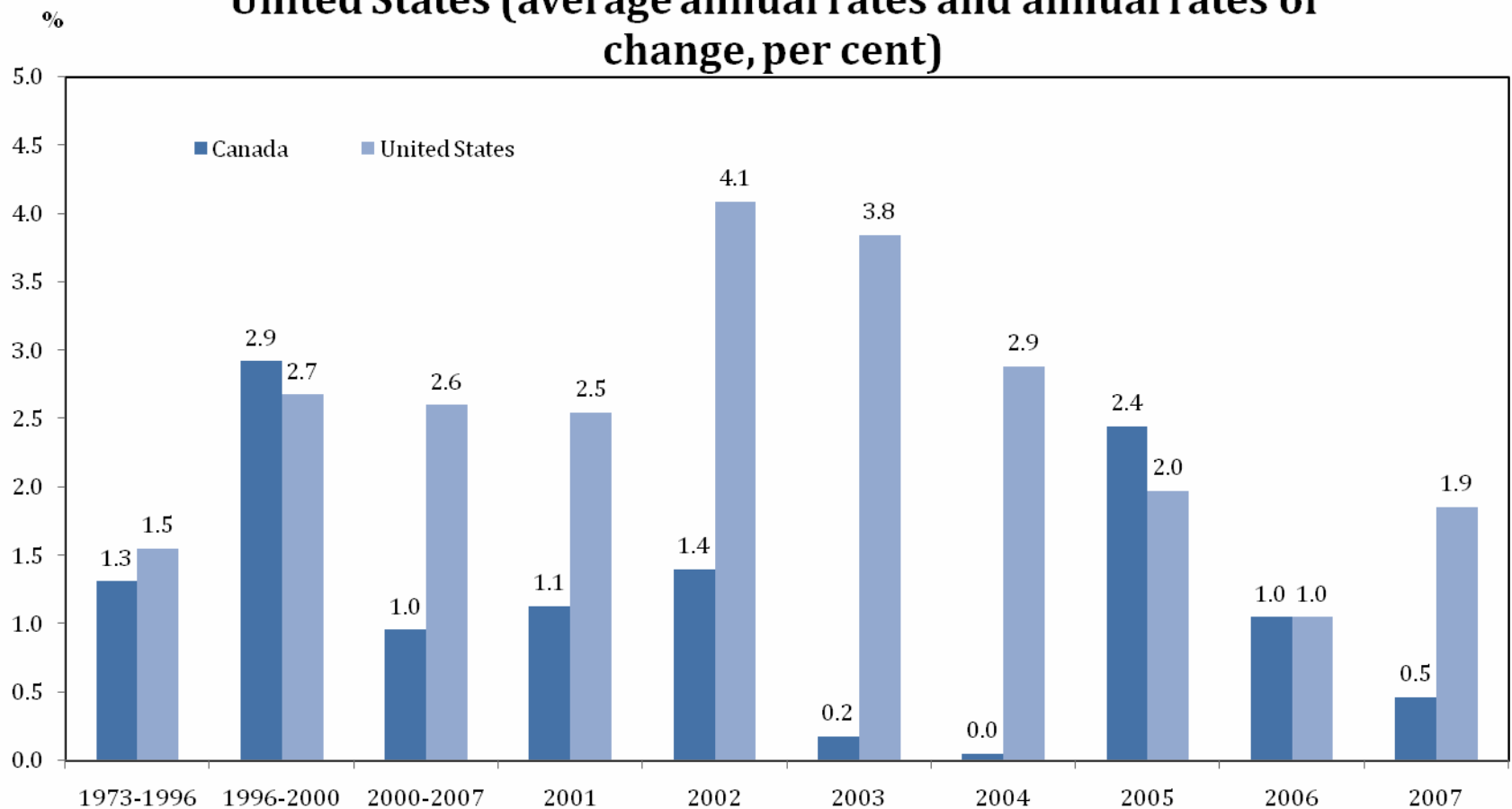
Source: UNCTAD Interactive Database on Foreign Direct Investment

# Mergers and Acquisitions in Canada, 1994-2006 (Billions of CAD)



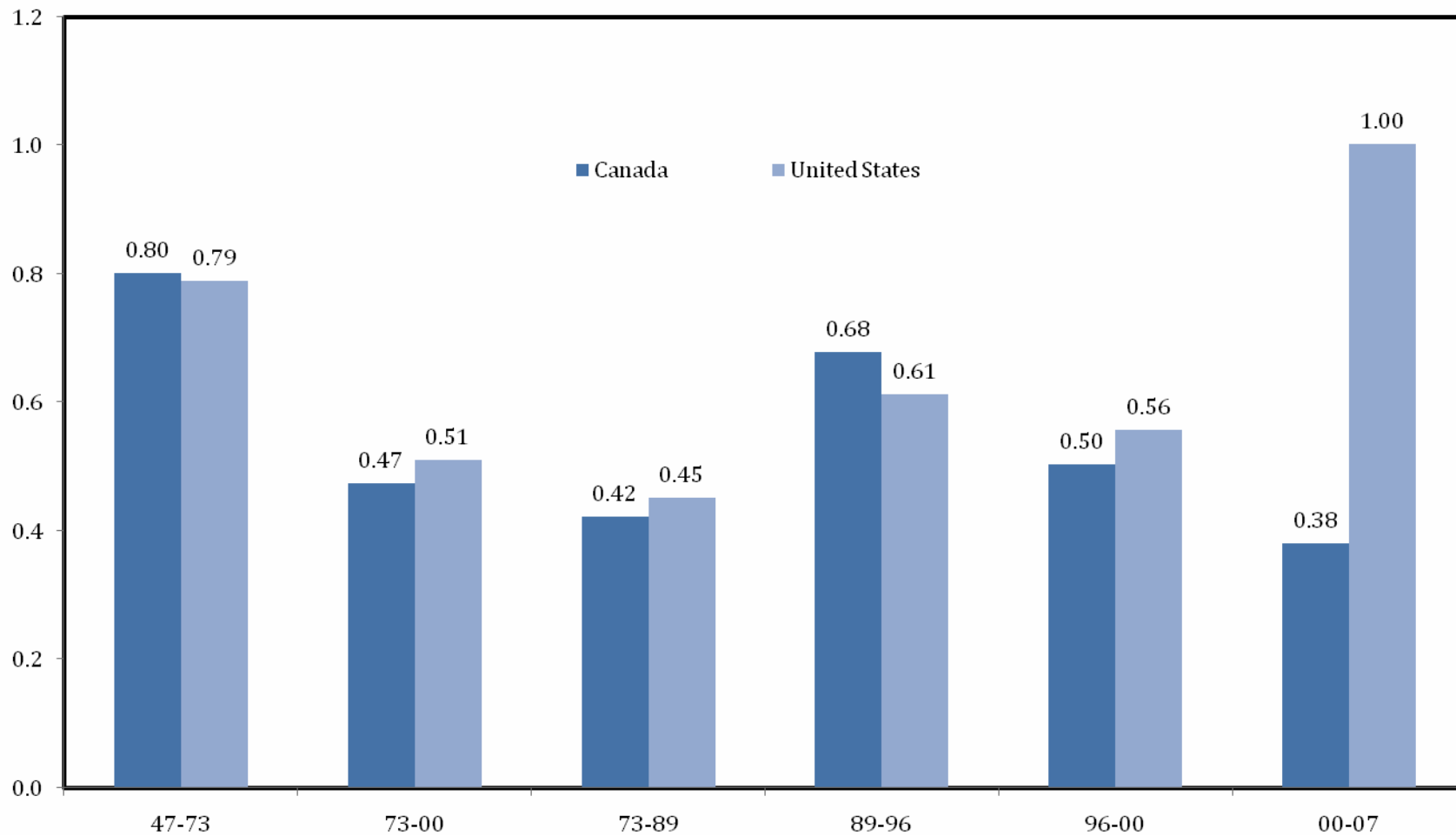
Sources: CPRP (2007; figure 8) and Statistics Canada Table 376-0016

## Business Sector Output per Hour Growth in Canada and the United States (average annual rates and annual rates of change, per cent)



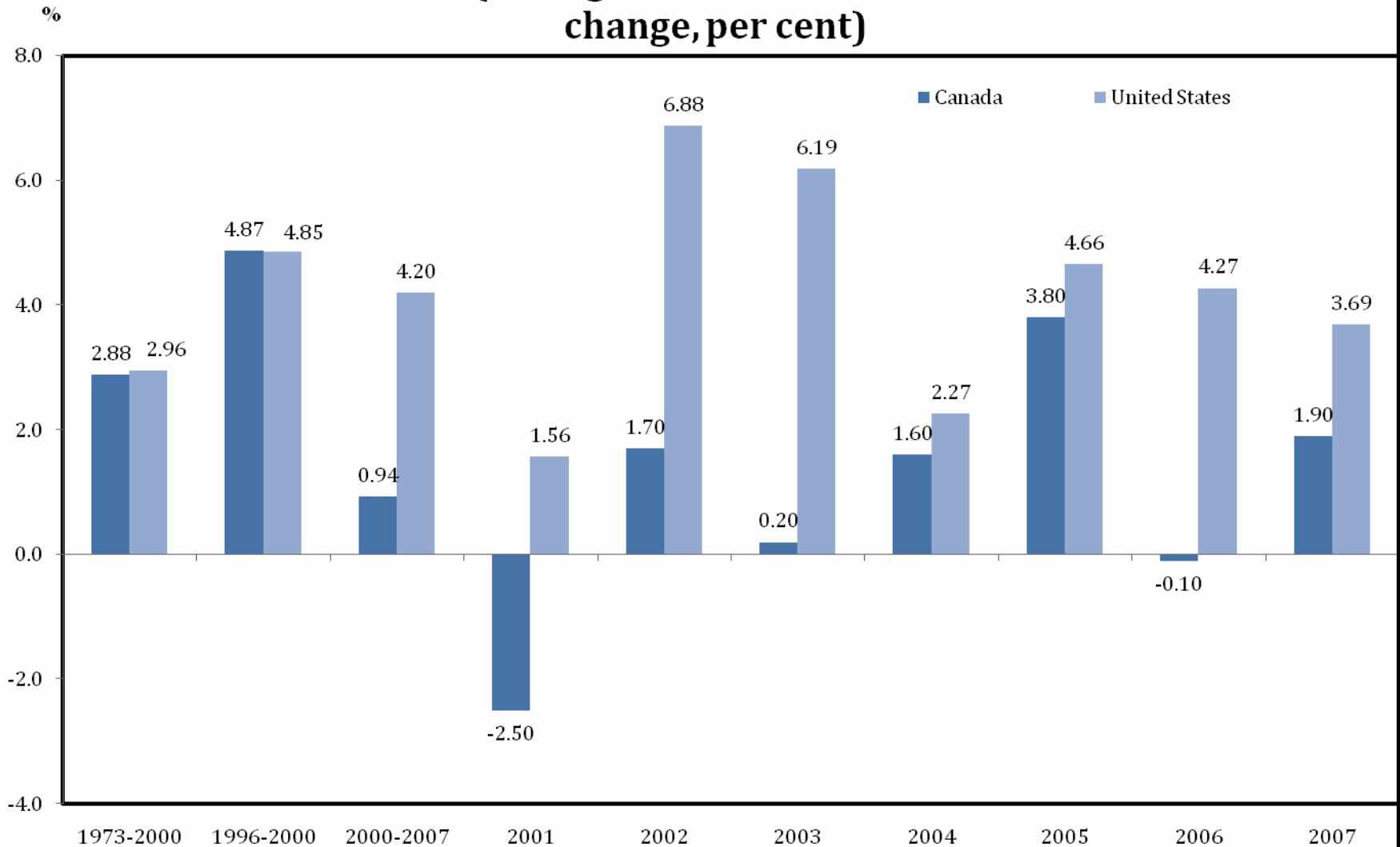
Sources: GDP in chained dollars and total hours worked from the Productivity and Costs Program of the Bureau of Labor Statistics for the United States, and annual averages of quarterly estimates from the Productivity Program Database of Statistics Canada for Canada.

## Business Sector Productivity Elasticity in Canada and the United States, Selected Periods



Sources: GDP in chained dollars and total hours worked from the Productivity and Costs Program of the Bureau of Labor Statistics for the United States, and annual averages of quarterly estimates from the Productivity Program Database of Statistics Canada for Canada.

## Output per Hour Growth in Manufacturing in Canada and the United States (average annual rates and annual rates of change, per cent)



Sources: Statistics Canada, Cansim Table 383-0021 for 1973-2000 and 1996-2000 and Cansim Table 383-0012 for measures beyond 2000. Bureau of Labor Statistics, industry productivity and costs program. NAICS measures for 1996-2000 and 2000-2007 and SIC estimates for 1973-2000.